



Københavns Fondsbørs
Nikolaj Plads 6
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No. 28/06

The result of the pre-emption issue

In the period 2 October to 13 October 2006 Topsil Semiconductor Materials A/S offered 131,050,037 new shares at a price of DKK 0.2625 per share with pre-emption rights for the group's existing shareholders at a ratio of 2:1. Topsil's pre-emption issue yielded gross proceeds of DKK 34.4m.

The issue created a great deal of interest among the group's shareholders, as 99.8% of the allocated subscription rights were exercised before the expiry of the subscription period.

The new shares were listed at the Copenhagen Stock Exchange on 27 September 2006 under a temporary ID code. The capital increase will be registered with the Danish Commerce and Companies Agency today, and the existing and temporary ID codes will be merged as soon as possible. Following the registration of 131,050,037 new shares of nominal DKK 0.25 the share capital of Topsil will increase to a nominal value of DKK 98,287,527.75, corresponding to 393,150,111 shares of nominal DKK 0.25.

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Please note that this translation is provided for convenience only. The Danish version shall prevail in case of discrepancies.

STOCK EXCHANGE ANNOUNCEMENT

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