

Københavns Fondsbørs
Nikolaj Plads 6
1067 København K

04.04.2007

No. 12/07

Extraordinary General Meeting

The Board hereby gives notice convening an extraordinary general meeting in Topsil Semiconductor Materials A/S Thursday 19 April 2007 at 8.30 a.m. at the law firm Plesner, Amerika Plads 37, 2100 Copenhagen Ø.

The extraordinary general meeting will be held in compliance with article 10.2 of the Articles of Association. The proposals for amendments of the Articles of Association were adopted at the annual general meeting 28 March 2007 by more than 2/3 of the votes cast, however, as least half of the share capital was not represented. Consequently an extraordinary general meeting will be held to re-present the proposals for amendments of the Articles of Association. The agenda for the extraordinary general meeting is as follows:

1. Authorisation of the Board in accordance with article 40B of the Danish Companies Act to issue warrants to managers/executive staff in the amount of nominally up to 15 million shares at DKK 0.25, and a concurrent authorisation to decide on a capital increase with no pre-emptive right to the existing shareholders, implying that a capital increase of nominally up to DKK 5,500,000 can be made if deemed necessary, e.g. in order to fulfil adjustment clauses etc. Issued warrants entitle the holder to subscribe for shares at a price of minimum DKK 0.2625 per share. The authorisation shall remain in force up to and including 28 March 2012. The Board shall determine the detailed terms of the warrants issued under the authorisation.
2. Proposal for amendments of the Articles of Association as a result of the company's corporate governance policy and other expedient amendments, including the following articles:
 - a) Article 4.2 – Change of controller of the share register to Aktiebog Danmark A/S.
 - b) Article 7.5 and 7.7 – Change in procedure for presentation of the complete proposals to be discussed by the general meeting, implying that future proposals shall be attached to the notice of the meeting.
3. Other business, if any.

The agenda, the complete terms and conditions for the proposals to be considered at the general meeting will be available for inspection for the shareholders at the Company's office as from today. Above-mentioned documents can also be found on the Company's website www.topsil.com under "Investor Relations".

Admittance card to the general meeting can be required by contacting the Company on tel. +45 47 36 56 00 or investor@topsil.com by 16 April 2007.

Topsil Semiconductor Materials A/S

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Please note that this translation is provided for convenience only. The Danish version shall prevail in case of discrepancies.

EXTRAORDINARY GENERAL MEETING

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