



Københavns Fondsbørs
Nikolaj Plads 6
1067 København K

28.08.2002

No. 09/02

Notification to the Stock Exchange

Topsil Semiconductor Materials A/S has signed a Letter of Intent regarding investments in Topsil Semiconductor Materials A/S amounting to at least DKK 50 m., conditional to due diligence and debt rescheduling including a write off of DKK 7.7 m.

The investment will be made by issuing new shares at a price of DKK 0.25 per share with preferential rights for the present shareholders, however the major shareholders have announced that they waive their right to subscribe for new shares. In order to implement the investment, a proposal for the capital increase must be adopted by an extraordinary shareholders' meeting, which is scheduled to be held in September. According to the regulations laid down by the Copenhagen Stock Exchange a prospectus must be prepared. Depending upon how many of the present holders of shares, bonds or warrants decide to exercise their rights the total investment will amount to DKK 50 – 55 m.

With proceeds amounting to at least DKK 50 m. the company will be able to expand the production in line with the increased demand from the solar energy and electronic markets. Furthermore the indebtedness of the company will be reduced.

Topsil Semiconductor Materials A/S

Christian Buhl
Chairman
45 80 72 16

David P. Meyer
Managing director
47 36 56 12

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